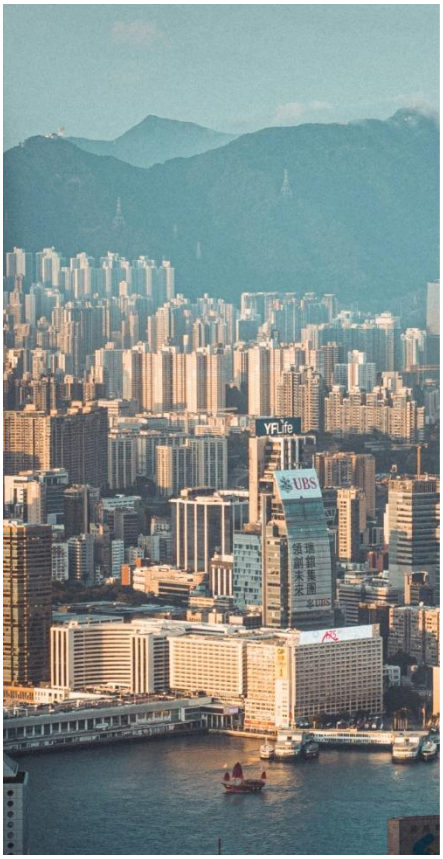
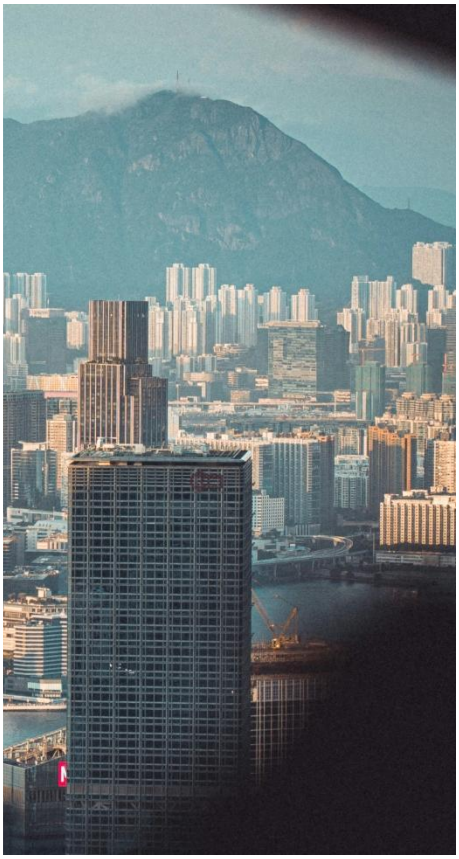
connect group

World Family Office Forum | Asia

14-15 October 2027
The Ritz Carlton Hotel, Hong Kong



The Event

The World Family Office Forum | Asia is an exclusive business event, uniting the region's leading business families and family offices.

A Private Forum for Thoughtful Exchange

The seventh edition of the summit brings together an exceptional community of family principals, family office leaders, and trusted advisors for in-depth dialogue on the most pressing challenges and opportunities facing families today. From navigating succession and governance to exploring new frontiers in investment and innovation, every session is designed to spark meaningful conversations and actionable insight.

Built around closed-door discussions, private roundtables, and informal networking, the forum creates a trusted environment where families can speak openly, share experiences, and form lasting partnerships.

Hosted by Connect Group, a long-established global leader in family office events, the forum blends international perspectives with a distinctly Asia lens. The event maintains a deliberately high ratio of family offices - with at least 70% of participants representing families or their offices - ensuring a peer-led atmosphere and conversations grounded in shared experience and long-term priorities.

Whether you're seeking strategic insight, or simply new connections with your peers, the World Family Office Forum I Asia offers a rare opportunity to engage and learn.







Shaping the Conversation

Each edition of the forum features a carefully curated lineup of speakers and respected partners from across the family office and investment world.

Previous speakers include:



Veronica Colondam

Founder & CEO
YCAB Foundation

FOUNDATION



Mahesh Harilela

Family Council Convenor
Harilela Group

FAMILY BUSINESS



Dato' Yong Yoon Li

Managing Director
Royal Selangor

FAMILY BUSINESS



Iesan Tsai

Managing Director & Head of Private Investments, **Kiri Capital**

SINGLE FAMILY OFFICE



Richard Tao

Chairman, **New Heritage Investments Limited**

SINGLE FAMILY OFFICE



Shannon Cheung

Founder & CEO
Averest Capital

SINGLE FAMILY OFFICE



Wanying Lim

COO & Co-Chief Investment Officer, **STG Asset Management**

SINGLE FAMILY OFFICE



H.S.H. Carl-Eduard, Prince of Bismarck

CEO, **Bismarck Family Office**

SINGLE FAMILY OFFICE



Shiraz Poonevala

Investment Director
GP Group

SINGLE FAMILY OFFICE



Rebekah Woo

Managing Director, Private Markets & Funds, **Farro Capital**

MULTI FAMILY OFFICE

Why Attend

The World Family Office Forum | Asia is a private gathering of the region's most influential family offices, principals, and investment leaders - designed for real conversation, relationship-building, and strategic insight.

✓ **Connect with the Right People**
Meet fellow family principals, family office leaders, and trusted advisors from across Asia - all carefully curated for quality and compatibility.

✓ **Lead with Purpose and Legacy**
Explore how to navigate the complexities of family wealth - from defining purpose and preserving legacy, to managing complex family dynamics.

✓ **Mobilise Capital for Good**
Learn how to align capital with conscience through philanthropy, sustainability, and impact investing - using wealth to shape a better future.

✓ **Invest with Insight & Foresight**
Hear from experienced CIOs, VCs, and asset managers on emerging themes, sector trends, and managing risk in a complex macro environment.

✓ **Build Meaningful Relationships**
Engage in private, off-the-record conversations, interactive sessions, and shared experiences that foster trust and long-term collaboration.

Event Partners

Partner With Us

We collaborate with a small number of organisations to support the quality, depth, and relevance of our family office discussions.

Contact us today

Thu 14 Oct

08:00 - 09:00
Registration & Light Breakfast

09:00 - 09:10
Chairman Welcome Remarks

09:10 - 09:50 | Panel Discussion
Future-Proofing the Family Business: Governance, Leadership, and Succession

Join us for a discussion on how family businesses can secure their future through effective governance, strong leadership, and smooth succession planning. This panel will explore strategies for preparing the next generation of leaders, ensuring robust governance structures, and maintaining core family values. Learn how to navigate the complexities of leadership transitions, uphold the family legacy, and address the unique challenges that family enterprises face in a modern business environment.

09:50 - 10:10 | Fireside Chat
Next Generation Empowerment

The story of a next-gen leader and his creation of influential networks and novel strategies for future-focused leadership.

10:10 - 10:30 | Keynote Presentation
Prosperity & Responsibility

This presentation offers a holistic approach to understanding and managing the complexities of prosperity in today's world.

10:30 - 11:10 | Panel Discussion
Investment Strategies for the Modern Family Office: Adapting to Global Economic and Political Shifts

As global markets face heightened volatility from shifting macroeconomic and geopolitical trends, family offices must rethink their investment strategies. This session explores strategies for building resilient portfolios with a focus on portfolio diversification, rebalancing, alternative investments and risk.

11:10 - 11:30
Networking Break / One-To-One Meetings

11:30 - 12:30
Roundtable Discussions

Table 1: Harnessing Mid-Market Potential: Private Equity Insights for Family Offices

Table 2: Unlocking Opportunities in Private Debt: Strategies, Risks, and Innovations

Table 3: The Future of Real Estate

12:30 - 14:00
Networking Lunch

14:00 - 14:40 | Panel Discussion
Tech as an Investment Theme: A VC Lens

This panel examines the tech sector from a venture capital perspective, focusing on how technological advancements are transforming industries and their implications for investors. Discussions will cover the ethics in AI development, spotlight industries on the cusp of technological upheaval, and analyse and compare the tech ecosystems of the EU, US, and Asia.

14:40 - 15:00 | Keynote Presentation
Climate Tech: Innovations for a Sustainable Future

15:00 - 15:20 | Keynote Presentation
The Future of Healthcare: A GP Perspective

15:20 - 15:40 | Keynote Presentation
Public Markets as a Cornerstone of a Family Portfolio

15:40 - 16:00
Networking Break / One-To-One Meetings

16:00 - 16:40 | Panel Discussion
Family Offices and Digital Assets: Adapting to the New Financial Landscape

Digital assets are rapidly becoming a significant component of family office portfolios, marking a transformative change in wealth management. This panel will explore the dynamic cryptocurrency markets and the integration of digital assets with traditional finance. We will discuss the implications of this shift for family offices, offering insights into how these innovations are reshaping investment strategies and financial management.

16:40 - 17:20 | Panel Discussion
Philanthropy Redefined: Strategies for Effective Giving

This panel will discuss how families can strategically approach philanthropic endeavours, from selecting meaningful causes to implementing sustainable giving practices. Learn about the role of philanthropy in shaping family values and legacies and gain practical guidance on maximizing impact while aligning charitable efforts with personal and community goals.

17:20 - 17:40 | Keynote Presentation
SoleFamily: Providing Hope and Creating Smiles in Bali

19:00 - 22:00
Networking Cocktail Reception

Enjoy cocktails and dinner with a view at Ozone, the highest rooftop bar in the world, situated on the 118th floor.

Fri 15 Oct

08:00 - 09:00
Networking Breakfast

09:00 - 09:40 | Panel Discussion
Conscious Capital: Strategies for Effective Impact Investing

Impact investing is reshaping family office priorities, guided by a new generation focused on social and environmental change. This discussion will address the growth drivers of impact investing, strategies for targeting investments with sustainable outcomes, and methods for measuring their societal and environmental impact. Additionally, it will examine tactics for fostering collaboration to amplify impact, providing a roadmap for those looking to make a difference through their investments.

09:40 - 10:00 | Keynote Presentation
From Farm to Fork: Revolutionizing Food Systems

Gain insights from a leading European impact fund on how addressing the global food challenge depends on sustainable methods, cutting-edge technologies, and smart investment.

10:00 - 10:20 | Keynote Presentation
Beyond Borders: Unlocking Opportunities in Frontier Markets for Long-Term Social Good

Gain insights from a leading European impact fund on how addressing the global food challenge depends on sustainable methods, cutting-edge technologies, and smart investment.

10:20 - 11:00
Networking Break / One-To-One Meetings

11:00 - 11:40 | Panel Discussion
Transforming Real Estate for Tomorrow's Investor - A Deep Dive into Emerging Trends and Opportunities

Real estate is evolving rapidly to meet the demands of tomorrow's investor, influenced by changing lifestyles and consumer behaviours. "This discussion will explore how these shifts are impacting commercial, retail, and residential real estate markets and what it means for investors. The panel will look into the growing focus on sustainability, green buildings, and the role of proptech in revolutionizing the industry. Looking ahead, the panelists will share their perspectives on the future of the real estate market over the next decade, offering a comprehensive overview of emerging trends and opportunities.

11:40 - 12:00 | Keynote Presentation
Smart Investing: Optimizing Investment Operations with Family Office Software

12:00 - 12:10
Closing Thoughts from the Summit Chair

The Summit Chair looks back on the discussions of the two days sharing his key takeaways.

12:10 - 14:00
Networking Lunch

Enjoy the closing networking lunch with fellow delegates.

Let's Connect

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