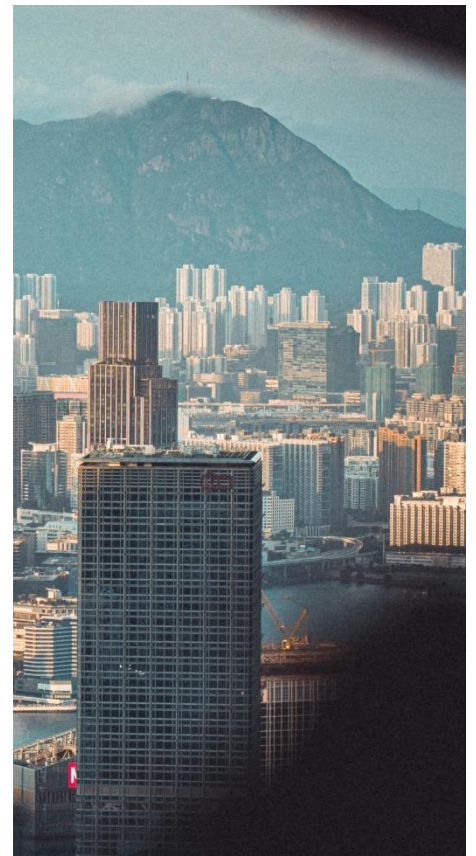


World Family Office Forum | Asia

9-10 October 2025

The Ritz Carlton Hotel, Hong Kong





The Event

The World Family Office Forum Asia is an exclusive business event, uniting the region's leading business families and single family offices.

Overview

The Summit is a must-attend event for family offices who want to stay ahead of the curve in the ever-changing world of wealth, business and investments.

Over two days, delegates have the opportunity to:

- Forge valuable connections with like-minded family offices, fostering business synergies and co-investment opportunities
- Gain insights from your peers on tackling the challenges that come with family wealth, business, and investments
- Engage with asset managers for potential investment prospects

The Summit is hosted by Connect Group, a worldleading business events organizer renowned for its specialized focus on family office gatherings. Connect Group ensures a fusion of global perspectives and regional expertise at each of our events.

High-level

The Summit maintains a high-level delegation of family business owners, family office principals and their senior management and investment teams representing single family offices from across Europe.

Exclusive

A minimum 70% of the event delegation consists of family offices, and a maximum 30% of asset managers and intermediaries, ensuring a highly exclusive, family office led dialogue, and an environment that promotes effective relationship-building between participants.



Shaping the Conversation

Each edition of the event attracts prestigious speakers from within the industry. Here are some of the world class names who have contributed to previous events:



Yvette Yeh Fung
Chair
The Yeh Family Philanthropy



Kenny Gaw
Managing Principal, Co-Founder &
Gaw Capital Partners



Hui Hsing Ma
Co-Founder
Blue7



Dato' Loy Teik Ngan
Executive Chairman
Taylor's Education Group



Professor Roger King
Founding Director, Roger King
Center for Asian Family Business
and Family Office



**Pranapda Phornprapha
Chirathivat**
Director, Siam Motors Group



Richard Tao
Chairman
New Heritage Investments



Annie Koh
Professor Emeritus of Finance
(Practice), Senior Advisor, Business
Families Institute, Singapore
Management University (SMU)



Helen Wong
CEO
Lapis GLobal



Danny Almagor
Co-Founder
Small Giants Family Office



Crystal Lam
Managing Director
Vinawood



Anson Chan
Chairman
Bonds Group of Companies



Michael Au
Founder
District Capital



Agnes K Y Tai
Director
Great Glory Investment
Corporation



David Chong Kok Kong
Founder, President
Portcullis Group



Catherine Shiang
CEO
ACA Ltd.



Carman Chan
Founder, Managing Partner
Click Ventures



Tim Draper
Founder
Draper Associates



Poman Lo
Vice Chairman & Managing
Director, Regal Hotels International
Holdings Limited



Yogiraj Nadgauda
Director
RDA Investments Singapore

Thu 9 Oct

08:00 - 09:00

Registration & Light Breakfast

09:00 - 09:10

Chairman Welcome Remarks

09:10 - 09:50 | Panel Discussion

The Multigenerational Family Business: Sustaining Growth, Governance & Legacy

This session will explore how multigenerational family businesses can successfully navigate leadership transitions, strengthen governance, and manage family relationships. Speakers will share real insights on balancing tradition with innovation, professionalizing operations, and ensuring the long-term success and impact of the family enterprise.

09:50 - 10:10 | Fireside Chat

Next-Gen Entrepreneurs: Balancing Family Expectations With Personal Ambition

In this session, a next-gen family member shares their experience navigating the challenge of balancing family expectations with the desire to pursue independent entrepreneurial ventures, and how they carve their own path while maintaining respect for the family legacy.

10:10 - 10:50 | Panel Discussion

Global Investment Trends: Preparing for Tomorrow's Opportunities

This session will explore how family offices can navigate evolving geopolitical risks, balance private and public market investments, optimize alternative assets, and implement effective risk management strategies to ensure resilient, diversified portfolios in an increasingly volatile and uncertain global landscape.

10:50 - 11:10 | Keynote Presentation

Public Markets as a Cornerstone of a Family Portfolio

Public markets remain a vital component of long-term family wealth strategies, offering liquidity, diversification, and visibility. This discussion will examine how families are positioning listed equities and fixed income within broader portfolios.

11:10 - 11:30

Networking Break / One-To-One Meetings

11:30 - 12:30

Roundtable Discussions

Table 1: Public Markets in a High-Rate World

Table 2: European Private Equity: Still a Strong Bet?

Table 3: Private Debt: Finding Yield and Managing Risk

Table 4: Asia's Venture Boom: How to Access the Best Deals

12:30 - 14:00

Networking Lunch

14:00 - 14:50 | Panel Discussion

Global Venture Capital Trends: The Shifting Landscape and What Family Offices Need to Know

This session will explore the current state of the global venture capital market, examining key trends and emerging opportunities that family offices should consider when looking to deploy capital. The discussion will focus on how venture investing is evolving, the sectors gaining momentum, and strategies to optimize returns while managing risk in today's market.

14:50 - 15:10 | Keynote Presentation

Tech Disruption: What's Next for Investors?

Exploring how cutting-edge innovations are reshaping industries and where family offices can find the next big winners.

15:10 - 15:30 | Keynote Presentation

Global Healthcare: Where Are the High-Growth Markets?

Identifying key trends driving healthcare investments, from biotech breakthroughs to digital health, and where to focus.

15:30 - 16:00 | Fireside Chat

The Power of Networks & Co-Investing

Beyond capital, how can family offices leverage their networks to access top-tier private deals, reduce risk, and drive returns?

16:00 - 16:40 | Panel Discussion

Digital Assets & Family Wealth: Strategies for the Future

As digital assets become an increasingly discussed asset class, family offices must decide whether they are a speculative trend or a valuable addition to a diversified portfolio. This session explores risks, opportunities, and best practices for incorporating digital assets into long-term investment strategies.

16:40 - 17:00 | Keynote Presentation

Web3, DeFi & the Next Evolution of Financial Services

Exploring how Web3 and DeFi are transforming financial services, enabling decentralization, new investment opportunities, and redefining traditional banking.

19:00 - 22:00

Networking Cocktail Reception & Gala Dinner

Enjoy cocktails and dinner with fellow delegates.

Fri 10 Oct

08:00 - 09:00

Networking Breakfast

09:00 - 09:30 | Fireside Chat

Beyond Wealth: Defining Purpose in a Multi-Generational Family Office

In today's rapidly changing world, wealth alone is no longer the measure of success for family offices. This fireside chat explores how families can go beyond financial capital to define a deeper sense of purpose. Learn how to align wealth with personal and family values, develop a vision that unites generations, and create a lasting legacy that reflects more than just material prosperity. Through real-life insights and expert perspectives, this session will offer practical frameworks for building purpose-driven family offices that stand the test of time.

09:30 - 10:10 | Panel Discussion

Scaling Impact: How Families Can Drive Meaningful Change Through Investment

As impact investing matures, families are seeking ways to scale their efforts beyond traditional philanthropy and ESG screens. This session will explore how to structure capital for maximum impact, whether through venture philanthropy, mission-driven private equity, or innovative financing models. We'll discuss the challenges of scaling impact investments while maintaining measurable outcomes, the role of private markets in driving change, and how families can leverage their capital, networks, and influence to create lasting systemic impact.

10:10 - 10:30 | Keynote Presentation

The Energy Transition: Opportunities and Risks for Long-Term Investors

As the global push toward decarbonization accelerates, investors must navigate both opportunities and risks in the energy transition. This session will explore key investment themes across renewables, battery storage, grid infrastructure, and emerging technologies, while addressing policy shifts, capital flows, and the long-term impact on portfolios.

10:30 - 11:10 | Panel Discussion

Real Estate Strategies for European Family Offices

With economic shifts, evolving regulations, and changing investment dynamics, family offices across Europe must continuously reassess their real estate strategies. Should they prioritize domestic markets, expand within Europe, or seek opportunities globally? This session will explore the key factors shaping real estate allocations for family offices today—covering asset classes, risk management, and structuring approaches that align with long-term wealth preservation and growth.

11:10 - 11:50 | Panel Discussion

The Family Office Playbook for a Disrupted World

As family offices face growing complexity - from generational change to technological disruption - this closing panel will explore how to build a forward-thinking organization that thrives across cycles. What does it mean to truly "future-proof" a family office today? We'll dive into strategic foresight, talent models, digital transformation, and adaptive governance - ensuring the family office isn't just reacting to change but shaping it. This session will help families and executives define what lasting success looks like in an era of rapid evolution.

11:50 - 12:00

Closing Thoughts from the Summit Chair

The Summit Chair looks back on the discussions of the two days sharing his key takeaways.

12:00 - 14:00

Networking Lunch

Enjoy the closing lunch with fellow delegates.

Let's Connect

Connect Partners Limited

71-75 Shelton Street

London, WC2H 9JQ

United Kingdom



[Website](#)



[Blog](#)



[Email](#)



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